

# 2025 PRICING

## INDIVIDUAL TAX RETURNS

### INDIVIDUAL TAX RETURN

**\$400**

#### 1040 / INDIVIDUAL INCOME TAX RETURN

*The following forms are included in the base return price:*

- Schedule A / Itemized Deductions
- Schedule B / Interest & Dividends
- Schedule D / Capital Gains & Losses
- 1040-ES / Estimated Taxes (Safe-Harbor Only)

*Please Note: Married Filing Separately (MFS) is \$400 per return*

#### /// ADDITIONAL FORMS

*PeaceLink charges a flat fee for each tax form or schedule.*

*These prices are set per activity, per property, etc.*

Schedule C / Profit or Loss from Business	\$150
Schedule E Part 1 / Supplemental Income & Loss	\$150
Schedule E Part 2 / Income or Loss from Partnerships & S Corporations	\$50
Schedule F / Profit or Loss from Farming	\$150
Schedule H / Household Employment Taxes	\$50
Form 8606 / Nondeductible IRAs	\$50
Credits / All credits <i>Health care, homeowner, family/dependent, energy, etc.</i>	\$25
Deductions / All deductions <i>Health care, homeowner, family/dependent, energy, etc.</i>	\$25
State / Resident State Tax Return	\$50
State / Non-Resident State Tax Return	\$100
Local / Local Tax Return(s) <i>Ohio, Pennsylvania, etc.</i>	\$75
Texas Franchise Tax Report	\$75
1099 Submissions: The first five forms	\$125
Each subsequent form	\$25

#### /// COMPLEXITY RATE

**\$250/HR**

*PeaceLink may charge an additional rate for complexity including, but not limited to, the following situations:*

Missing or incorrect cost basis / Noncovered shares / Extensive charitable donations / Categorizing and organizing extensive expenses (Sch. C, Sch. E, etc.) / Missing or incorrect depreciation / ISOs and RSUs / Sale of a home or rental property / Cryptocurrency transactions / FBAR reporting / Change in accounting method / State allocations / Adjustments and elections / Filing status analysis (MFJ vs. MFS) - Dependent tax return(s)

## TRUST TAX RETURN

\$1,200

### 1041/ TAX RETURN FOR ESTATES AND TRUSTS

#### /// COMPLEXITY RATE

\$250/HR

*PeaceLink may charge an additional rate for complexity including, but not limited to, the following situations:*

- Fiscal year reporting
- Section 645 election
- Charitable remainder trust reporting
- Final return
- Basis step-ups, including alternative valuation date
- Generation skipping tax

## BUSINESS TAX RETURN

\$1,200

- Form 1065 / Partnership
- Form 990 / Organization Exempt from Income Tax
- Form 1120-S / S Corporation
- Form 1120 / Corporation

Form 1099 Submission: \$125 and an additional \$25 per form for more than five forms

#### /// COMPLEXITY RATE

\$250/HR

*PeaceLink may charge an additional rate for complexity including, but not limited to, the following situations:*

- Income apportionment
- Basis
- Transfer of owners
- Formation/Dissolution
- Disposal of business assets
- 1031 expenses
- Pre-production period expense capitalization (farms)
- Tax credits other than Foreign Tax Credit
- Review and recommendations of operating agreements
- 745 elections (partnerships only)
- Distributions from accumulated earnings and profits
- Tiered pass throughs
- Net profit analysis/modification for retirement
- Depreciation

# TRUST & BUSINESS TAX RETURNS 2025 PRICING



**PeaceLink**  
ACCOUNTING

# 2025 PRICING

## TAX PLANNING



## TAX PLANNING

*PeaceLink offers tax planning services for hourly and packaged rates.*

Ask an Enrolled Agent/ Hourly Consulting	\$250/HR
Planning Partnership / 5 hours for the price of 4	\$1,000

*This time can be spent in a variety of ways, including:*

- Quarterly projections and estimates
- IRS and State notice responses
- General tax planning questions and opportunities
- Tax planning meeting with advisor(s) and/or client(s)
- Tax return review and delivery with advisor(s)
- A final review of the tax return



## Foster Financial Peace Today!

*Have questions about pricing? Reach out to [leland@peacelinkfp.com](mailto:leland@peacelinkfp.com)*